

Why Sunsuper?

Sunsuper exists only to benefit our 1.4 million members, which means we return our profits as better services and lower fees, and our members truly sit at the heart of everything we do.



Adviser services

Our package of adviser services has been developed with the aim of making it as easy as possible for you to manage your clients' finances on their behalf, including:

- fee payment flexibility,
- *Adviser Online* transaction portal, and
- client benefits including our award-winning pension product.



Investment philosophy

Our investment philosophy is underpinned by our goal to deliver competitive, long-term, real returns and value for money to our members, and includes:

- substantial weightings to unlisted assets,
- balance of active management and index options, and
- practical environmental, social and governance approach.



Award-winning products

Sunsuper's product offering has been recognised by SuperRatings and Chant West who have both awarded us their 2020 Fund of the Year awards.

- Lower administration fee of just \$1.50 per week plus 0.10% p.a.¹
- *Retirement income account* potential Retirement Bonus of up to \$4,800.²



Meet Gerard Bailey

Strategic Key Accounts Manager

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Gerard Bailey has broad experience in the financial services industry, having worked in a number of blue-chip companies over the last 28 years.

Over this time, he has gained valuable knowledge and insights that have enabled him to actively engage and support advisers through a series of market, industry, and legislative changes.



1. Percentage based fee applies to the first \$800,000 of your Super-savings account balance only (if your Super-savings account balance is over \$800,000 a nil percent Administration fee applies to the balance over \$800,000). Does not include investment fees and costs.

2. Eligibility criteria applies, including a 12-month minimum membership period. Visit sunsuper.com.au/retirementbonus for details. Note other conditions apply.

For ratings and awards information on Morningstar Analyst Rating™, effective 1 September 2019, visit sunsuper.com.au/advisers/why-sunsuper/research-ratings-and-awards. Sunsuper Pty Ltd ABN 88 010 720 840, AFSL No. 228975, is the Trustee and issuer of the Sunsuper Superannuation Fund ABN 98 503 137 921. A copy of the Product Disclosure Statement (PDS) can be obtained by visiting sunsuper.com.au/pds or calling 13 11 84. You should consider the PDS in deciding whether to acquire, or to continue to hold, the product. 2449 (10/20)